



[For immediate release]

Win Hanverky Announces Share Offer Allotment Results

* * *

Public Offer Shares Approximately 366 Times Subscribed

(Hong Kong, 4 September 2006) — **Win Hanverky Holdings Limited** (“Win Hanverky” or the “Group”), an integrated sportswear and active and outer wear manufacturer and distributor for renowned international sports brands, today announced the allotment results of its initial Share Offer on the Stock Exchange of Hong Kong (“SEHK”).

Win Hanverky received 33,517 valid applications for 10,971,804,000 public offer shares, representing a subscription of approximately 365.7 times of the 30,000,000 public offer shares available. The 270,000,000 placing shares to international investors were also multiple times subscribed.

As a result of the strong response to the public offer, the clawback mechanism was triggered. The final number of public shares has been increased to 150,000,000 shares while the number of placing shares has been reduced to 150,000,000 shares. DBS Asia Capital Limited, the Global Co-ordinator, Bookrunner, Lead Manager and Sponsor of the listing, has been granted the Over-allotment Option to over-allocated additional 45,000,000 shares to institutional investors under the placing tranche.

Mr. Roy Li, Chairman of Win Hanverky, said, “We are pleased by the levels of subscription which showed that both institutional investors and the public have confidence in the company. As an important milestone for the Group, the listing will provide us with a strong impetus to accelerate overall business development.”

Based on the final offer price of HK\$2.28 per share, the net proceeds from the share offer amounted to approximately HK\$636 million. Of the total proceeds raised, HK\$270 million will be used by the Group to expand the production capacity of Sportswear Manufacturing Business. And HK\$250 million and HK\$50 million will be allocated to expand the Group’s Sportswear Distribution Business and Active and Outer Wear Business respectively. The remaining balance will be used as general working capital.

The Group’s shares will commence dealings on the Main Board of SEHK on 6 September 2006 (Wednesday), under the stock code 3322.

- end -

About Win Hanverky Holdings Limited

Win Hanverky Holdings Limited is an integrated sportswear and active and outer wear manufacturer and distributor for renowned international sports brands. It has a business foundation of over 20 years and operates three broad synergistic business lines that serve diversified geographical markets. The three business lines are Sportswear Manufacturing, Sportswear Distribution and the manufacture and wholesale of Active and Outer Wear products. Its prominent manufacturing business clientele includes such international sports brands as Adidas, Reebok, Umbro and Diadora. Win Hanverky also has exclusive distribution rights for UMBRO sportswear in Hong Kong and the PRC and, via a jointly-controlled company, for products of four famous European soccer teams in Greater China. It is the dominant manufacturer and wholesaler of N.Y.L. active wear to about 30 department store and retail store chains across the US. The Group has 11 production facilities strategically located in China, Vietnam, the Philippines and Jordan. For more details, please visit www.winhanverky.com.

Media enquiries:

Strategic Financial Relations Limited

Veron Ng +852 2864 4831 veron@strategic.com.hk
Derek Lee +852 2864 4858 derek@strategic.com.hk
Celia Chan +852 2864 4873 celia.chan@strategic.com.hk
Fax: +852 2527 1196 / 2804 2789